

Cash Cloud, Inc
Income Statement

	Sep-23	Oct-23
Income		
Total - Income	\$ -	\$ -
Cost of Sales		
Total - Cost Of Sales	\$ -	\$ -
Gross Profit	\$ -	\$ -
Expenses		
50001 - Hourly - Wages	16,379	12,584
50003 - Hourly - PTO	1,680	200
50004 - Hourly - Holiday	200	-
50101 - Salary - Wages	42,500	16,385
50201 - Health Insurance	539	439
50205 - HSA Contribution	150	150
50211 - Phone Reimbursement	250	200
51001 - FICA - SS	3,681	739
51002 - FICA - Medicaid	1,155	418
51101 - NV - Unemployment	249	23
60004 - Software Service - Accounting/Admin	14,769	-
63101 - Insurance - General Liability	28,354	-
Total - Expense	\$ 109,905	\$ 31,139
Net Ordinary Income	\$ (109,905)	\$ (31,139)
Other Income and Expenses		
Other Income		
80001 - Balance Sheet Adjustments from Wind Down	(358,116)	-
Total - Other Income	\$ (358,116)	\$ -
Other Expense		
Total - Other Expense	\$ -	\$ -
Net Other Income	\$ 358,116	\$ -
Net Income	\$ 248,211	\$ (31,139)

Note: These financials reflect the state of the Debtor's current books and records to the best of its ability. Certain periods have not been finalized as the Debtor has terminated and overwhelming majority of its staff including its accounting and finance teams.

Note: The Debtor reserves all rights to further amend, modify, or supplement this operating report as appropriate.

Cash Cloud, Inc
Balance Sheet

	Sep-23	Oct-23
ASSETS		
Current Assets		
Actual Bank Balances		
10302 - Commercial Bank - AP (3833)	\$ 180	\$ 20
10301 - Commercial Bank - Main (3844)	280,034	55,021
10304 - Commercial Bank - BTC (3855)	38,547	230,685
10303 - Commercial Bank - Payroll (3866)	69,064	39,029
10311 - People First - Main (6240)	199,290	323,842
10310 - People First - Trust (1752)	100	100
Total Bank	\$ 587,215	\$ 648,697
Machine and Other Balances	781,107	781,107
Total Cash	\$ 1,368,321	\$ 1,429,803
Accounts Receivable		
12103 - Due To/From - CM	716,057	716,057
Total Accounts Receivable	\$ 716,057	\$ 716,057
Other Current Asset		
30001 - Software Sale Note Receivable	1,500,000	1,500,000
Total Other Current Asset	\$ 1,500,000	\$ 1,500,000
Total Current Assets	\$ 3,584,378	\$ 3,645,860
Fixed Assets		
15105 - BTM - Machine Brazil	213,295	213,295
15202 - Computer Equipment	59,077	59,077
15203 - Equipment & Furniture	195,326	195,326
16105 - AD - BTM - Machine Brazil	(91,713)	(91,713)
16202 - AD - Computer Equipment	(14,757)	(14,757)
16203 - AD - Office Equipment & Furniture	(112,382)	(112,382)
Total Fixed Assets	\$ 248,845	\$ 248,845
Other Assets		
18001 - Deposit LT - Rent	-	-
18301 - Web Domain Names	-	-
18501 - Investment in Subsidiary - Brazil	42,951	42,951
18502 - Advances - Brazil (Intercompany receivable/payable)	503,681	503,681
Total Other Assets	\$ 546,632	\$ 546,632
Total ASSETS	\$ 4,379,854	\$ 4,441,336

Balance Sheet

	Sep-23	Oct-23
LIABILITIES & EQUITY		
Current Liabilities		
Accounts Payable		
20001 - AP - Trade	6,647,254	6,647,254
20004 - AP - Other Payables	5,184	5,154
20005 - AP - Interest Payable, Equipment Leasing, Building Rent	8,891,400	8,891,400
20011 - AP - Host Pay - Checks	1,438,107	1,438,107
20012 - AP - Host Pay - ACH	5,768,907	5,768,907
20013 - AP - Host Pay - Other	60,437	60,437
20015 - AP - Commission	17,546	17,546
20016 - AP - BTC	83,038	83,038
20031 - AP - Construction	8,544,980	8,544,980
20101 - Post Bankruptcy filing AP - Trade	341,915	341,915
20104 - Post Bankruptcy filing AP - Other Payables	773,648	773,648
20111 - Post Bankruptcy filing AP - Host Pay - Checks	137,064	137,064
20112 - Post Bankruptcy filing AP - Host Pay - ACH	446,939	446,939
20113 - Post Bankruptcy filing AP - Host Pay - Other	5,660	5,660
20116 - Post Bankruptcy filing AP - BTC	20,976	20,976
20199 - AP - Old	743,452	743,452
Total Accounts Payable	\$ 33,926,506	\$ 33,926,476
Credit Card		
20201 - Amex - 83006	424,230	424,230
Total Credit Card	\$ 424,230	\$ 424,230
Other Current Liability		
21001 - Payroll - Payable	(13,719)	(13,719)
21002 - Payroll - Deferred	301,538	301,538
21113 - State Taxes Payable - NV MBT	37,878	37,878
21202 - HSA Payable	14,947	15,097
21203 - Health Ins Payable	3,388	4,241
21204 - Dental/Vision Ins Payable	1,934	2,044
22001 - Accrueds	243,607	243,607
22111 - Accrued Interest	46,236	46,236
23102 - Note Payable Current - Genesis	107,929,632	107,929,632
23103 - Secured Note - Genesis	7,784,780	7,784,780
23104 - Note Payable Current - DIP	646,378	646,378
23206 - Note Payable Current - Enigma	6,875,094	6,875,094
Total Other Current Liability	\$ 123,871,693	\$ 123,872,807
Total Current Liabilities	\$ 158,222,429	\$ 158,223,513
Long Term Liabilities		
27103 - Note Payable NC - EZ	1,919,929	1,919,929
27121 - Lease Capital Liab - AV Tech	1,215,623	1,215,623
27201 - Note Payable NC - CM	1,252,424	1,252,424
27204 - Note Payable NC - LF	104,758	104,758
Total Long Term Liabilities	\$ 4,492,734	\$ 4,492,734
Total LIABILITIES	\$ 162,715,163	\$ 162,716,247

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Note: Cash balance reflects the removal of cash that was erroneously deposited and returned to armored carriers. This disbursement will be removed in UST Fee calculation.



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
Accounts Payable
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING

3833

09/30/23 THRU 10/31/23

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VIRTUAL CURRENCY CHECKING 3833

DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT.....			09/30/23	180.00
Fraud transfer	130.00		10/17/23	50.00
ACH MONTHLY SERVICE FEE	30.00		10/27/23	20.00
BALANCE THIS STATEMENT.....			10/31/23	20.00

TOTAL CREDITS	(0)	0.00
TOTAL DEBITS	(2)	160.00

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 112.26

-----End-of-Statement-for-above-Account-----



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Cash Cloud INC
DBA Coin Cloud
General Account
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VIRTUAL CURRENCY CHECKING

3844

09/30/23 THRU 10/31/23

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VIRTUAL CURRENCY CHECKING 3844

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DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT.....			09/30/23	280,034.02
VCC DEP		60.00	10/02/23	280,094.02
*9657 POS PY *408.MORNINGS 1650 W HORIZON RIDGE PK HENDERSON NV MTE 24300	187.00		10/02/23	279,907.02
*9657 POS PY *408.MORNINGS 1650 W HORIZON RIDGE PK HENDERSON NV MTE 24200	362.00		10/02/23	279,545.02
*9657 POS PY *408.MORNINGS 1650 W HORIZON RIDGE PK HENDERSON NV MTE 24400	362.00		10/02/23	279,183.02
*9657 POS PY *408.MORNINGS 1650 W HORIZON RIDGE PK HENDERSON NV MTE 24500	362.00		10/02/23	278,821.02
*9657 POS PY *408.MORNINGS 1650 W HORIZON RIDGE PK HENDERSON NV MTE 35900	1,086.00		10/02/23	277,735.02
PPD THE GUARDIAN OCT GP INS CASH CLOUD INC. DBA CO	1,568.87		10/02/23	276,166.15
*9657 POS SINCH MAILGUN 112 E. Pecan St. SAN ANTONIO TX MTE YQJFJ	35.00		10/02/23	276,131.15
VCC DEP		50.00	10/03/23	276,181.15
REVERSE WIRE 9/28/23 NOT SENT		4,167.64	10/03/23	280,348.79
OUTGOING WIRE	25,000.00		10/03/23	255,348.79
WEB UnitedHealthSvcs PERSONAPAY 69502964	1,298.53		10/03/23	254,050.26
INCOMING WIRE		39,560.00	10/06/23	293,610.26
CCD GOOGLE APPS_COMME US003WXGDN	4,543.97		10/06/23	289,066.29
*9657 POS GITHUB INC. 88 Colin P Kelly Jr. St SAN FRANCISCO CA MTE IZQCV	441.00		10/06/23	288,625.29
VCC DEP		85.00	10/10/23	288,710.29
*9657 POS Microsoft Corp MSFT * E0400P70EF REDMOND WA MTE 00100	437.25		10/10/23	288,273.04
*9657 POS Upwork -62781378 441 Logue Ave Upwork.com-bi CA MTE 22000	4,727.95		10/10/23	283,545.09
*9657 POS MSFT * E0400P6ST 1 Microsoft Way MSBILL.INFO WA MTE 20400	15.00		10/10/23	283,530.09
Fraud Prevention	38,450.00		10/11/23	245,080.09
Fraud Prevention	200,000.00		10/11/23	45,080.09
VCC DEP		750.00	10/12/23	45,830.09
*9657 POS LinkedIn Pre 880 2029 Stierlin Court Mountain View CA MTE 37700	69.99		10/12/23	45,760.10
VCC DEP		100.00	10/17/23	45,860.10
Fraud transfer	740.11		10/17/23	45,119.99

* * * C O N T I N U E D * * *



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DBA Coin Cloud
General Account
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VIRTUAL CURRENCY CHECKING

3844

09/30/23 THRU 10/31/23

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                        VIRTUAL CURRENCY CHECKING      3844
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DESCRIPTION                DEBITS          CREDITS    DATE          BALANCE
VCC DEP                    200.00 10/18/23    45,319.99
Cover Bankline fee        400.00 10/18/23    45,719.99
CCD BankLine Corpora ConsultFee 575847289
                             698.75          10/18/23    45,021.24
VCC DEP                    23,250.00 10/23/23    68,271.24
BR CHES ADJ 10/20         23,250.00          10/27/23    45,021.24
To cover Google           10,000.00 10/31/23    55,021.24
BALANCE THIS STATEMENT..... 10/31/23    55,021.24

TOTAL CREDITS      (11)      78,622.64
TOTAL DEBITS       (20)     303,635.42
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- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 122,859.52

-----End-of-Statement-for-above-Account-----

We figure a portion of the finance charge on your account by applying the appropriate periodic rates to the appropriate portions of the "daily balance". We take the beginning balance of your account each day, add any new purchases, advances, loans and subtract any payments or credits. This gives us the "daily balances". We then divide the daily balances into the segments specified on the face of this statement, apply the applicable periodic rate to each segment and total the results. This gives us the daily periodic rate finance charge. We then add up all of the daily periodic rate finance charges for each day in the billing cycle to get the (Interest Charge) component of the finance charge for the billing cycle.



Post Office Box 306
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Cash Cloud INC
DBA Coin Cloud
Exchange Focused Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3855

09/30/23 THRU 10/31/23

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VIRTUAL CURRENCY CHECKING 3855
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DESCRIPTION                DEBITS      CREDITS    DATE          BALANCE
BALANCE LAST STATEMENT..... 09/30/23      38,547.40
CHECK # 1624                  200.00        10/02/23      38,347.40
PPD LEADBANKSELFEND PAYMENTS CASH CLOUD INC
                             35.00        10/02/23      38,312.40
CCD HSA BANK PLAN FUND CCI468465527468
                             150.00        10/03/23      38,162.40
CHECK # 1792                  197.00        10/06/23      37,965.40
CHECK # 3652                  187.00        10/10/23      37,778.40
CHECK # 3852                  187.00        10/10/23      37,591.40
Fraud Prevention              38,450.00    10/11/23      76,041.40
Fraud Prevention             200,000.00    10/11/23      276,041.40
CHECK # 1406                  178.00        10/11/23      275,863.40
CHECK # 2548                  100.00        10/12/23      275,763.40
CHECK # 2091                  200.00        10/13/23      275,563.40
CHECK # 3940                  204.00        10/16/23      275,359.40
Fraud transfer                130.00    10/17/23      275,489.40
Fraud transfer                740.11    10/17/23      276,229.51
Cover Bankline fee           400.00        10/18/23      275,829.51
CCD QUARTERLY FEE PAYMENT 0000
                             35,000.00    10/27/23      240,829.51
CHECK # 1779                  145.00        10/30/23      240,684.51
To cover Google              10,000.00    10/31/23      230,684.51
BALANCE THIS STATEMENT..... 10/31/23      230,684.51

TOTAL CREDITS      (4)      239,320.11
TOTAL DEBITS      (14)      47,183.00

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YOUR CHECKS SEQUENCED
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DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT
10/11    1406    178.00  10/06    1792*    197.00  10/10    3652*    187.00
10/02    1624*   200.00  10/13    2091*    200.00  10/10    3852*    187.00
10/30    1779*   145.00  10/12    2548*    100.00  10/16    3940*    204.00

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(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

- - - - - A V E R A G E B A L A N C E - - - - -

* * * C O N T I N U E D * * *



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LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
[REDACTED] 3855

09/30/23 THRU 10/31/23

PAGE 2

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VIRTUAL CURRENCY CHECKING	[REDACTED] 3855
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AVERAGE LEDGER BALANCE: 193,129.97

-----End-of-Statement-for-above-Account-----

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Cash Cloud INC
DBA Coin Cloud
Payroll Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3866

09/30/23 THRU 10/31/23

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                        VIRTUAL CURRENCY CHECKING      3866
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      DESCRIPTION                DEBITS      CREDITS      DATE      BALANCE
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BALANCE LAST STATEMENT..... 09/30/23      69,063.52
OUTGOING WIRE                2,746.25      10/03/23      66,317.27
OUTGOING WIRE               14,351.99      10/11/23      51,965.28
OUTGOING WIRE               12,936.28      10/25/23      39,029.00
BALANCE THIS STATEMENT..... 10/31/23      39,029.00

TOTAL CREDITS      (0)              0.00
TOTAL DEBITS      (3)             30,034.52

- - - - - A V E R A G E   B A L A N C E - - - - -
AVERAGE LEDGER BALANCE:           53,851.04

-----End-of-Statement-for-above-Account-----

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PEOPLEFIRSTBANK®

3100 Theodore St. • Joliet, IL 60435

RETURN SERVICE REQUESTED

CASH CLOUD INC
DBA COIN CLOUD
10845 GRIFFITH PEAK DR STE 200
LAS VEGAS NV 89135-1568

Statement Ending 10/31/2023

CASH CLOUD INC

Page 1 of 4

Customer Number: XXXXXX6240

Managing Your Accounts

	BANK NAME	PeopleFirstBank
	MAILING ADDRESS	3100 THEODORE STREET JOLIET, IL 60435
	PHONE NUMBER	815-207-6200
	ONLINE ACCESS	www.peoplefirstbank.com

Service charge may include Maintenance Fee of \$10.00 and/or Paper Statement Fee of \$2.00. See account disclosure for additional information.

PRIVACY NOTICE-Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and you may review our policy and practices with respect to your personal information at www.peoplefirstbank.com. We will mail you a free copy upon request if you call us at 815.207.6200.

Summary of Accounts

Account Type	Account Number	Ending Balance
MSB CHECKING	XXXXXX6240	\$323,842.09

MSB CHECKING-XXXXXX6240**Account Summary**

Date	Description	Amount
09/30/2023	Beginning Balance	\$199,289.80
	3 Credit(s) This Period	\$129,303.00
	3 Debit(s) This Period	\$4,750.71
10/31/2023	Ending Balance	\$323,842.09

Deposits

Date	Description	Amount
10/18/2023	Transfer from Trust Account Loomis Daily Deposit 10/18/23	\$49,426.00
10/20/2023	Transfer from Trust Account Loomis Daily Deposit 10/20/23	\$76,350.00
10/26/2023	Transfer from Trust Account Loomis Daily Deposit 10/26/23	\$3,527.00

Electronic Debits

Date	Description	Amount
10/18/2023	BankLine Corpora ConsultFee XXXXX7288	\$385.71

Other Debits

Date	Description	Amount
10/05/2023	07/14/23 Loomis deposit error Detroit 1078910 GL06303637	\$350.00
10/26/2023	Loomis deposit error on 8/31/23 103632 Denver	\$4,015.00



DIRECT ALL INQUIRIES TO THE ADDRESS AND PHONE NUMBER SHOWN ON THE FRONT OF THIS STATEMENT

MSB CHECKING-XXXXXX6240 (continued)**Daily Balances**

Date	Amount	Date	Amount
10/05/2023	\$198,939.80	10/20/2023	\$324,330.09
10/18/2023	\$247,980.09	10/26/2023	\$323,842.09

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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RETURN SERVICE REQUESTED

CASH CLOUD INC
DBA COIN CLOUD
10845 GRIFFITH PEAK DR STE 200
LAS VEGAS NV 89135-1568

Statement Ending 10/31/2023

CASH CLOUD INC

Page 1 of 4

Customer Number: XXXXXX1752

Managing Your Accounts

	BANK NAME	PeopleFirstBank
	MAILING ADDRESS	3100 THEODORE STREET JOLIET, IL 60435
	PHONE NUMBER	815-207-6200
	ONLINE ACCESS	www.peoplefirstbank.com

Service charge may include Maintenance Fee of \$10.00 and/or Paper Statement Fee of \$2.00. See account disclosure for additional information.

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Summary of Accounts

Account Type	Account Number	Ending Balance
MSB CHECKING	XXXXXXX1752	\$100.00

MSB CHECKING-XXXXXXX1752**IN TRUST FOR CUSTOMERS****Account Summary**

Date	Description	Amount
09/30/2023	Beginning Balance	\$100.00
	5 Credit(s) This Period	\$133,668.00
	5 Debit(s) This Period	\$133,668.00
10/31/2023	Ending Balance	\$100.00

Deposits

Date	Description	Amount
10/05/2023	07/14/23 Loomis deposit error Detroit 1078910 GL06303637	\$350.00
10/18/2023	DEPOSIT	\$49,426.00
10/20/2023	DEPOSIT	\$76,350.00
10/26/2023	DEPOSIT	\$3,527.00

Other Credits

Date	Description	Amount
10/26/2023	Loomis deposit error on 8/31/23 103632 Denver	\$4,015.00

Other Debits

Date	Description	Amount
10/05/2023	MISCELLANEOUS DEBIT	\$350.00
10/18/2023	Transfer to Operating Account Loomis Daily Deposit 10/18/23	\$49,426.00
10/20/2023	Transfer to Operating Account Loomis Daily Deposit 10/20/23	\$76,350.00



MSB CHECKING-XXXXXX1752 (continued)**IN TRUST FOR CUSTOMERS****Other Debits (continued)**

Date	Description	Amount
10/26/2023	Transfer to Operating Account Loomis Daily Deposit 10/26/23	\$3,527.00
10/26/2023	Loomis deposit error on 8/31/23 103632 Denver	\$4,015.00

Daily Balances

Date	Amount	Date	Amount
10/05/2023	\$100.00	10/20/2023	\$100.00
10/18/2023	\$100.00	10/26/2023	\$100.00

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00